

**City of Wichita, Kansas**  
**General Obligation Temporary Notes, Series 296**

**Moody's Rating: MIG 1**  
**S&P Rating: SP-1+**

<u>BIDDER</u>	<u>TIC</u>
Morgan Stanley & Co, LLC	1.6810062%
J.P. Morgan Securities LLC	1.6848365%
Wells Fargo Bank, National Association	1.7140777%
Bank of America Merrill Lynch	1.7259872%
Jefferies LLC	1.7352716%
Citigroup Global Markets Inc.	1.7696676%
TD Securities	1.7772300%
Oppenheimer & Co., Inc.	1.8475397%

**Winning Bidder Information**

Morgan Stanley & Co, LLC  
Bid: \$99,899,095.00  
Total Interest: \$839,655.00  
TIC: 1.6810062%

<u>Maturity</u>	<u>Coupon</u>	<u>Reoffering Yield</u>	<u>Reoffering Price</u>
10/15/2019	3.00%	1.63%	100.679

Dated Date: 4/15/2019  
Delivery Date: 4/15/2019  
First Coupon Date: 10/15/2019